

# Welcome to our Office!

## 1. Patient Information

Date: \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Sex:  Male  Female Age: \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social S. # \_\_\_\_\_  
Marital Status:  Married  Widowed  Single  Minor  Separated  Divorced  Other  
Occupation \_\_\_\_\_  Student If yes, grade: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Employer/School Address: \_\_\_\_\_ Employer/School Phone: \_\_\_\_\_  
Spouses Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social S. # \_\_\_\_\_  
Spouses Employer: \_\_\_\_\_  
How did you hear about us?  Former Patient  Referred by: \_\_\_\_\_  Radio  
 Phone Book  Doctor Referral Other: \_\_\_\_\_  
How may we contact you?  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
E-Mail: \_\_\_\_\_ Best time and place to reach you: \_\_\_\_\_  
In case of an emergency who may we contact?  
Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Who is responsible for this account?  
 Myself  
 Other: Name \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Social S. # \_\_\_\_\_ Phone: \_\_\_\_\_  
Physician's Name: \_\_\_\_\_ Phone # \_\_\_\_\_

## 2. Vision Insurance Information

Vision Insurance Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_ Sex:  Male  Female  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Social S. # \_\_\_\_\_ Phone: \_\_\_\_\_  
Relationship to Patient  Self  Spouse  Parent  Other: \_\_\_\_\_  
Insured ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_  
Employer: \_\_\_\_\_ Address: \_\_\_\_\_  
How much is your Co-Pay Amount \$ \_\_\_\_\_ How much is your Deductible: \$ \_\_\_\_\_  
How much have you used: \$ \_\_\_\_\_ Max. Allowance: \$ \_\_\_\_\_

## 3. Medical Insurance Information

Insurance Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_ Sex:  Male  Female  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Social S. # \_\_\_\_\_ Phone: \_\_\_\_\_  
Relationship to Patient  Self  Spouse  Parent  Other: \_\_\_\_\_  
Insured ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_  
Employer: \_\_\_\_\_ Address: \_\_\_\_\_  
How much is your Co-Pay Amount \$ \_\_\_\_\_ How much is your Deductible: \$ \_\_\_\_\_  
How much have you used: \$ \_\_\_\_\_ Max. Allowance: \$ \_\_\_\_\_

**4. Do you have additional Vision or Medical Insurance? Yes No**

If Yes, please complete the section below:

Insurance Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_ Sex:  Male  Female  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Social S. # \_\_\_\_\_ Phone: \_\_\_\_\_  
Relationship to Patient Self Spouse Parent Other: \_\_\_\_\_  
Insured ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_  
Employer: \_\_\_\_\_ Address: \_\_\_\_\_  
How much is your Co-Pay Amount \$ \_\_\_\_\_ How much is your Deductible: \$ \_\_\_\_\_  
How much have you used: \$ \_\_\_\_\_ Max. Allowance: \$ \_\_\_\_\_

**5. Assignment & Release**

I understand that this information will be used by the doctor to help determine appropriate treatment. If there is any change in my medical status, I will inform the doctor. I authorize my insurance company to pay the doctor all insurance benefits otherwise payable to me, or my dependent(s), for services rendered. I authorize the use of this signature on all insurance submissions. I authorize the doctor to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for all charges whether or not paid by insurance.

- For insurance plans in which we are participating, all co-pays & deductibles are due at the time of service.  
INITIAL \_\_\_\_\_
- Please be aware that some, and perhaps all services may not be covered and that you are responsible for your bill.  
INITIAL \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient, Parent, or Guardian, or Personal Representative

\_\_\_\_\_  
Please Print Name of Patient, Parent, or Guardian, or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient

**6. Eye Health & History**

Reason for Today's Exam: \_\_\_\_\_  
Date of last eye exam: \_\_\_\_\_ Previous Eye Doctor: \_\_\_\_\_  
Do you wear Glasses? Yes No If yes, do you wear them: All the time Occasionally  
Reading Driving TV Computer work  
Are you interested in Contacts? Yes No Do you wear currently wear Contacts? Yes No  
If yes, what Type/Brand: \_\_\_\_\_  
How often do you wear your contacts? \_\_\_\_\_ Do you wear them overnight? Yes No  
Describe any problems you have with your contacts: \_\_\_\_\_  
Have you ever had eye surgery? Yes No If yes; please describe: \_\_\_\_\_  
Are you interested in LASIK surgery? Yes No

**Please mark 'Yes' or 'No' to indicate if you have, or have you ever had, any of the following:**

Blurred distance vision (driving, TV)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Seeing halos	<input type="checkbox"/> Yes <input type="checkbox"/> No
Poor night vision	<input type="checkbox"/> Yes <input type="checkbox"/> No	Headaches	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blurred near vision (reading, computer)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tired eyes or Eye Strain	<input type="checkbox"/> Yes <input type="checkbox"/> No
Double vision	<input type="checkbox"/> Yes <input type="checkbox"/> No	Droopy Lids	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sensitivity to light or glare	<input type="checkbox"/> Yes <input type="checkbox"/> No	Twitching of the eyelid	<input type="checkbox"/> Yes <input type="checkbox"/> No
Itching around the eyes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Poor color vision	<input type="checkbox"/> Yes <input type="checkbox"/> No
Burning eyes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Dizziness	<input type="checkbox"/> Yes <input type="checkbox"/> No
Eye irritation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Fainting spells / blackouts	<input type="checkbox"/> Yes <input type="checkbox"/> No
Watery eyes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Temporary loss of vision	<input type="checkbox"/> Yes <input type="checkbox"/> No
Dry eyes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Eye Injury	<input type="checkbox"/> Yes <input type="checkbox"/> No
Red eyes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Eye infection	<input type="checkbox"/> Yes <input type="checkbox"/> No
Eye Pain	<input type="checkbox"/> Yes <input type="checkbox"/> No	Eye Discharge	<input type="checkbox"/> Yes <input type="checkbox"/> No
Seeing Flashes or Flickering lights	<input type="checkbox"/> Yes <input type="checkbox"/> No	Eye Turn or Crossed	<input type="checkbox"/> Yes <input type="checkbox"/> No
Seeing Floaters or Spots	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Please list any other eye problems: \_\_\_\_\_

## 7. Health History

Please indicate if you or any of your family members have had any of the following problems:

	Yourself		Family Member			Yourself		Family Member	
<b>Eyes:</b>					<b>Respiratory:</b>				
Eye Surgery	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Asthma	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Cataracts	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Bronchitis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Glaucoma	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	COPD	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Macular Degeneration	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Emphysema	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Retinal Detachment	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Pneumonia	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Lazy Eye	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Poor Color Vision	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>Cardiovascular:</b>				
Blindness	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Heart Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>General:</b>					Heart Block	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Fever, Weight Loss/Gain	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Heart Attack	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>Skin:</b>					High Blood Pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Skin Cancer	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	High Cholesterol	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Eczema	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Stroke	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Psoriasis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Pacemaker	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Acne Rosacea	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Bleeding Disorder	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Shingles	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Anemia	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Other Skin Disease:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>Gastro-Intestinal:</b>				
<b>Neurologic:</b>					Hepatitis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Migraines	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Hernia	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Multiple Sclerosis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Kidney Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Seizures	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Liver Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Meningitis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Chron's Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Neuritis or Neuralgia	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Colitis / Bowel Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Nervous Breakdown	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Ulcer or GERD	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Psychiatric Care	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>Genito-Urinary:</b>				
<b>Endocrine:</b>					Veneral Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Hyperthyroidism	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	AIDS	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Hypothyroidism	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	HIV+	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Herpes	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>Musculo-Skeletal:</b>				
<b>Ears, Nose, &amp; Throat:</b>					Osteo Arthritis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Allergies	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Rheumatoid Arthritis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Sinus Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Myasthenia Gravis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Dry throat/mouth	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Bells Palsy	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Ear Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>Are you Pregnant</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Occasionally				
					<b>Do you use Tobacco?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Occasionally				
					<b>Do you drink alcohol?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Occasionally				

**Do you use any Eye Drops?** Yes No If Yes, Please List:

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**Medications** List all current prescription & over the counter medications:

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**Allergic Medications:**

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